

# BACTERIAL SOURCE TRACKING

US EPA GMP  
POLICY REVIEW BOARD MEETING  
DECEMBER 12, 2002  
NEW ORLEANS, LA

R.D. ELLENDER, SHIAO WANG, BOB MIDDLEBROOKS  
D. JAY GRIMES, DAWN REBARCHIK  
THE UNIVERSITY OF SOUTHERN MISSISSIPPI

# BACTERIAL SOURCE TRACKING

## NATIONAL FOCUS

(WHAT IS HAPPENING IN THE UNITED STATES?)

## MISSISSIPPI FOCUS

(WHAT IS HAPPENING IN MISSISSIPPI/USM?)

## WHAT WILL BST MEAN IN THE FUTURE?

(WHAT THE PRINCIPAL QUESTIONS RELATED TO THIS TECHNOLOGY?)

(HOW CAN WE IMPROVE BST?)

(HOW CAN THE USEPA GMP HELP IN THIS EFFORT?)

# BACTERIAL SOURCE TRACKING

## A CRITICAL NEED FOR STATES BORDERING THE GULF OF MEXICO

### A NATIONAL THRUST:

#### THE PROBLEM

ANIMAL ORIGIN OF FECAL POLLUTION OF WATER

#### THE NEED

IDENTIFY METHODS & INDICATORS

DEFINE LOCAL, STATE, REGIONAL AND NATIONAL VALUE

#### THE SOLUTION

EFFECTIVE BACTERIAL SOURCE TRACKING DATABASES

### SPECIFIC CONCERNS:

TMDL SURVEYS

BEACH CLOSING

EFFECT ON ECONOMIC DEVELOPMENT

EFFECT ON AGRICULTURAL ACTIVITIES

HEALTH OF POPULATION

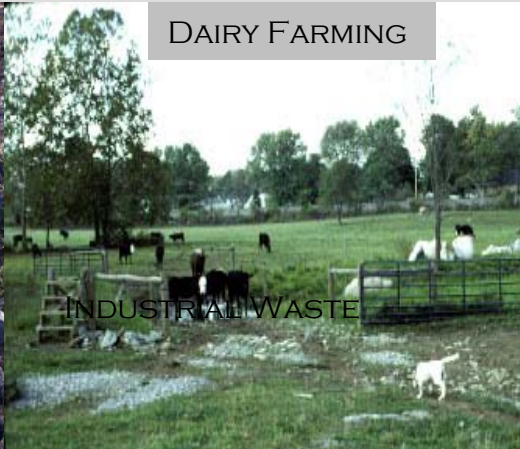
# BACTERIAL SOURCE TRACKING

## POINT SOURCES

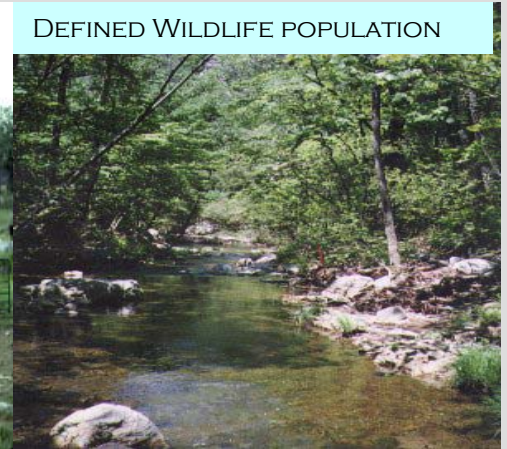
INDUSTRIAL WASTE



DAIRY FARMING



DEFINED WILDLIFE POPULATION



MUNICIPAL WASTE



AQUACULTURE



POULTRY OPERATIONS

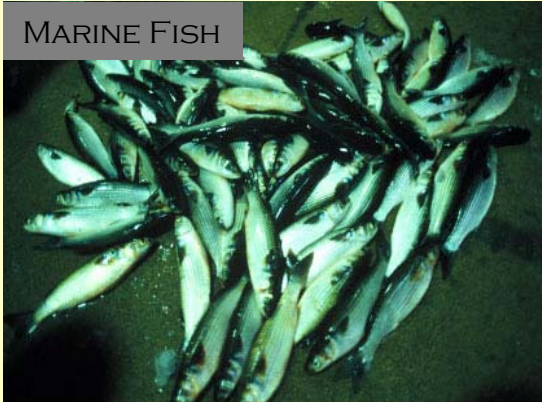




# BACTERIAL SOURCE TRACKING

## NON-POINT SOURCES

MARINE FISH



PLANT MATTER



WILD ANIMALS



SHORE BIRDS



SEDIMENTS



MIGRATING BIRDS



# BACTERIAL SOURCE TRACKING - NEEDS



FC



EC/EN



EC/EN

FROM

SPECIFIC  
ANIMAL

STANDARD COLIFORM MEASURES CANNOT DETERMINE THE SOURCE OF FECAL POLLUTION OF COASTAL WATERS

ACCURATE RISK ASSESSMENT, EFFECTIVE REMEDIATION AND VALID TMDL ANALYSIS

UNKNOWN BUT CREDIBLE ECONOMIC IMPACT

AS THE COAST POPULATION GROWS THE LIKELIHOOD OF CLOSURES INCREASES. NEED TO PINPOINT SOURCES.

EVALUATE RELATIONSHIPS: INDICATOR ORGANISMS ARE NOT CONFINED TO WARM BLOODED ANIMALS BUT ARE FOUND IN PLANTS, INVERTEBRATES, AND NUMEROUS OTHER SOURCES.

# BACTERIAL SOURCE TRACKING - BENEFITS



DEFINE THE ANIMAL SOURCE OF POLLUTION OF COASTAL WATERS

AVAILABILITY OF NEW REGULATORY INFORMATION TO BE USED BY STATE AND FEDERAL AGENCIES DURING CASES IN WHICH COUNTS OF INDICATOR BACTERIA ARE INSUFFICIENT OR UNABLE TO DETERMINE THE SOURCE OF POLLUTION

ALLOW REGULATORY AGENCIES DATA REPRESENTATIVE OF THE LEVEL OF CONTAMINATION, THE ANIMAL POPULATION INVOLVED, AND THE ABILITY TO DEVELOP REMEDIAL MEASURES TO DECREASE CONTAMINATION

CREATE A RELATIONSHIP OF DATABASE TO LARGER REGIONAL/ WATERSHED PROJECTS AND TO THE EFFORTS OF THE STATE TO DEFINE WATERSHEDS THAT AFFECT COASTAL WATER QUALITY

# BACTERIAL SOURCE TRACKING - AGENCIES

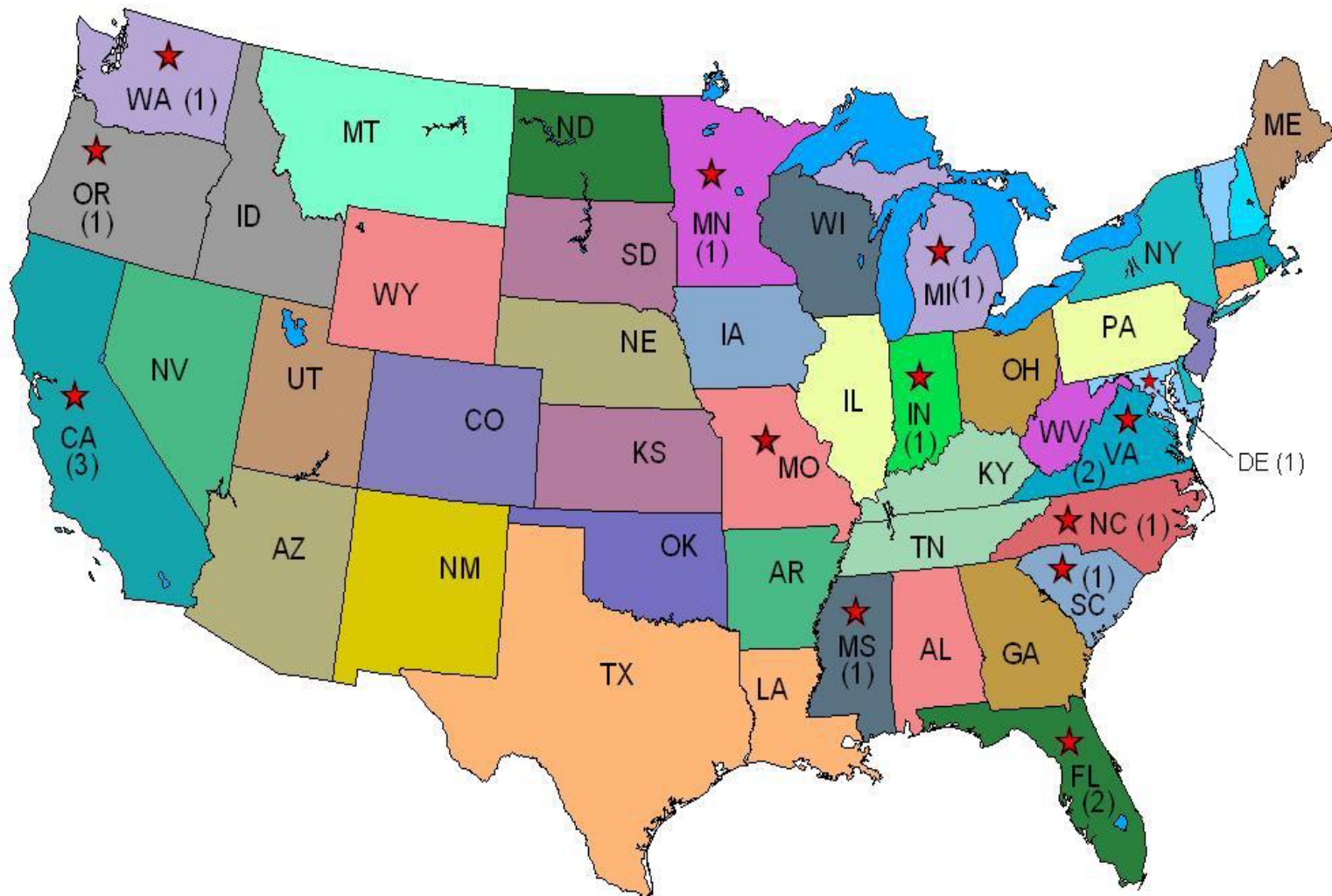
- AGENCIES INTEREST IS EXTENSIVE
  - US EPA
    - USEPA GMP
  - USGS
  - USDA
  - NIEH
  - STATE DEPARTMENTS OF AGRICULTURE
  - STATE DEPARTMENTS OF ENVIRONMENTAL QUALITY
  - STATE DEPARTMENTS OF MARINE RESOURCES
  - STATE DEPARTMENTS OF HEALTH
  - STATE DEPARTMENTS OF WILDLIFE AND FISHERIES
  - HARRISON COUNTY SAND BEACH AUTHORITY
  - SOUTHERN CALIFORNIA COASTAL WATER RESOURCES PROJECT AUTHORITY (SCCWRPA)



# BACTERIAL SOURCE TRACKING

- SOUTHERN CALIFORNIA COASTAL WATER RESOURCES AUTHORITY
  - BEGAN AS REGIONAL STUDY
  - FIRST NATIONAL STUDY (ON GOING)
  - FOCUS ON METHODS AND LIBRARY VALUE
  - MULTI-UNIVERSITY PROJECT
- NEED FOR GULF WIDE INITIATIVE (NEW GMP INITIATIVE AT USM)
  - SIMILAR ENVIRONMENTS
  - INCREASING POPULATIONS
  - WATERS ARE THREATENED
  - EXCELLENT AREA OF STUDY
  - EXPANDABLE TO ALL COASTAL STATES

# BACTERIAL SOURCE TRACKING



# BACTERIAL SOURCE TRACKING - METHODS



MECHANISMS OF BACTERIAL SOURCE TRACKING

RIBOTYPING, PCR (REP, ERIC, BOX)

RAPD, PULSE FIELD GEL ELECTROPHORESIS (PFGE)

ANTIBIOTIC RESISTANCE ANALYSIS

COLIPHAGE TRACKING, BACTEROIDES ANALYSIS

ENTEROTOXIN GENES AS BIOMARKERS

ENTEROVIRUS AND ADENOVIRUS ISOLATION



SOUTHERN CALIF. COASTAL WATER RESEARCH PROJECT

TESTING METHODS OF SOURCE TRACKING

COMPARING INDICATOR ORGANISMS

EXAMINING DATABASE ANALYSIS

# BACTERIAL SOURCE TRACKING

- THE MISSISSIPPI/USM INITIATIVE:
  - BUILD A LIBRARY OF ANIMAL SAMPLES AND ISOLATES
  - FOCUS ON ANIMALS MOST LIKELY TO AFFECT MISSISSIPPI WATERS
  - UTILIZE THE MOST IMPORTANT INDICATOR SPECIES
  - FINGERPRINT ISOLATES USING THE BEST METHODS
    - RELIABILITY
    - STATISTICALLY SIGNIFICANT MEASURES
  - APPLY THE BEST ANALYSIS SOFTWARE
  - TEST THE PROTOCOLS WITH BLIND KNOWN ISOLATES
  - REFINE THE PROTOCOLS AS NECESSARY
  - APPLY THE METHODS TO UNKNOWN SAMPLES FROM MISSISSIPPI WATERSHEDS
  - USM PARTICIPATION IN THE NATIONAL SCCWRPA STUDY

# BACTERIAL SOURCE TRACKING

## *USM INVESTIGATORS*

R.D. ELLENDER, SHIAO WANG, BOB MIDDLEBROOKS

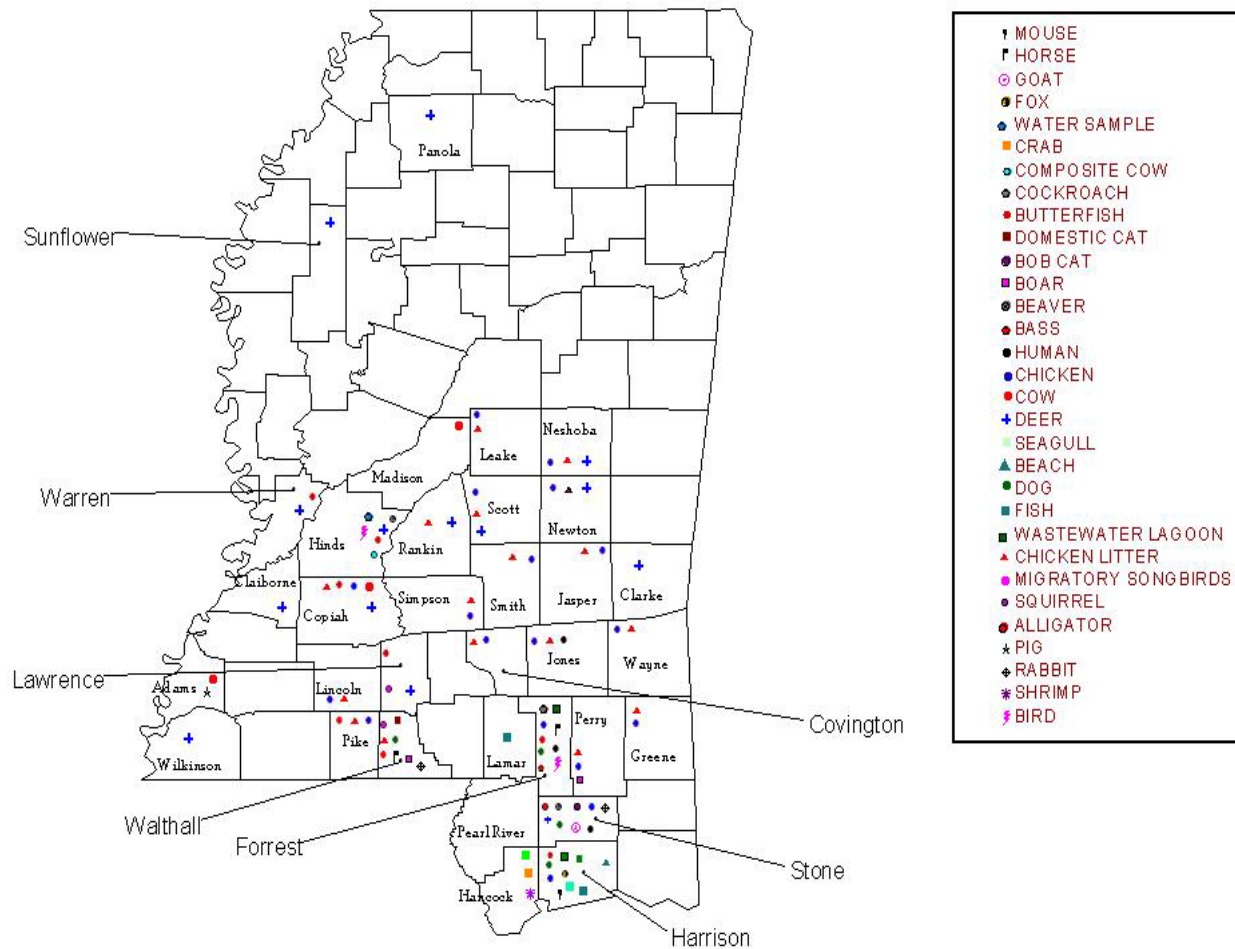
DAWN REBARCHIK, D. JAY GRIMES

## *COLLABORATORS/INTERESTED PARTNERS*

- ♦USEPA GULF OF MEXICO PROGRAM (F)
- ♦MS DEPARTMENT OF AGRICULTURE (F)(P)
- ♦MS DEPARTMENT OF ENVIRONMENTAL QUALITY (F)(P)
- ♦NOAA COASTAL ASSISTANCE IMPACT PROGRAM (F)
- ♦SOUTHERN CALIFORNIA COASTAL WATER RESOURCES AUTHORITY (F)
- ♦ MS DEPARTMENT OF WILDLIFE, FISHERIES AND PARKS (S)
- ♦MS DEPARTMENT OF MARINE RESOURCES(P)
- ♦MS DEPARTMENT OF HEALTH

F FUNDING; P PENDING, S SAMPLES

# BACTERIAL SOURCE TRACKING





# BACTERIAL SOURCE TRACKING

SAMPLE COLLECTION INITIATED SEPTEMBER 2001

**983** SAMPLES COLLECTED 9/01-11/02

E. COLI AND ENTEROCOCCUS ISOLATES COLLECTED SAME PERIOD

**4721** ISOLATES IN DATABASE; APPROX. =#S OF EC&EN

SAMPLES FROM 30 DIFFERENT ANIMALS; 2 COMPOSITE SAMPLE

APPROXIMATELY 70% OF OUR SAMPLES ARE FROM HUMANS,

COW, DEER AND CHICKENS.



# BACTERIAL SOURCE TRACKING

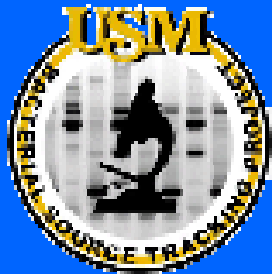
ISOLATION USING *EPA IMPROVED ENUMERATION METHODS FOR THE RECREATIONAL WATER QUALITY INDICATORS: ENTEROCOCCI AND E. COLI* MARCH 2000 (EPA/821/R-97/004)

DNA FINGERPRINTING

*REP-PCR, BOX-PCR AND PULSE FIELD GEL ELECTROPHORESIS (PFGE)*

*ARA ANALYSIS*

CLUSTER ANALYSIS



# BACTERIAL SOURCE TRACKING

## CONDITIONS:

*ARCHIVE: SAMPLES AND ISOLATES INTO FBS/ 10% DMSO*

## *BACTERIAL ISOLATION:*

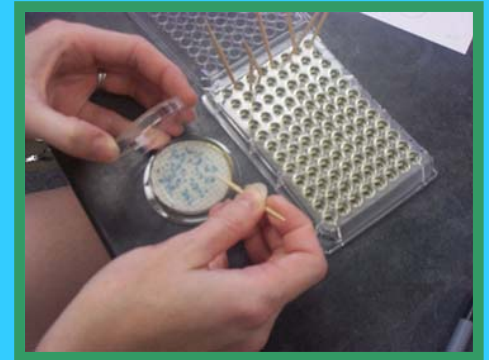
E.COLI: MTEC MODIFIED 44.5°C; ENTEROCOCCI: MEI AGAR; 41°C

TRANSFER COLONIES TO BHI BROTH TUBE AND ARCHIVE

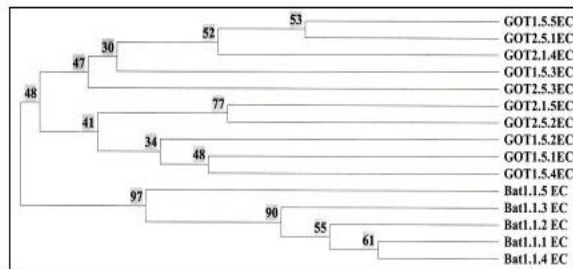
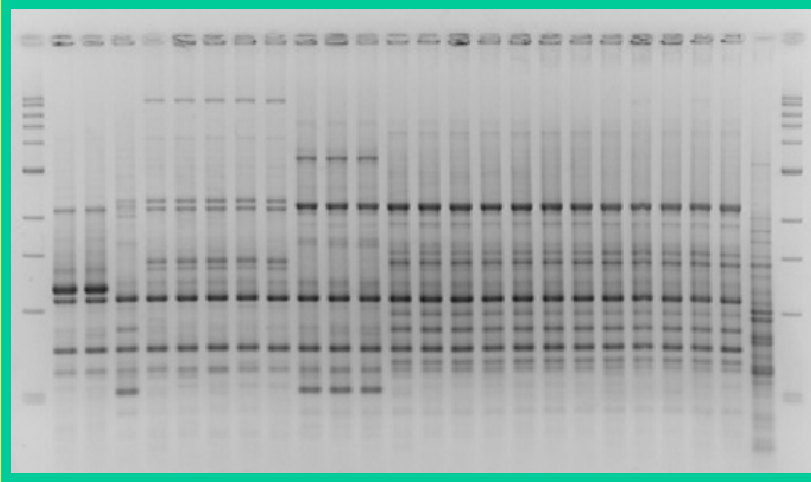
## *DNA ANALYSIS*

*WHOLE CELLS WASHED. PCR – DNA AMPLIFIED FOLLOWED BY GEL ANALYSIS; PFGE – DNA DIGESTED USING RESTRICTION ENZYMES FOLLOWED BY GEL ANALYSIS AND DOCUMENTATION (PIC FILE).*

*CLUSTER ANALYSIS: APPLIED MATHS'S BIO NUMERICS*



# BACTERIAL SOURCE TRACKING



Dendrogram showing the relatedness of the E coli isolates

→ GEL FINGERPRINT



DIGITIZE ISOLATE BAND PATTERN



IDENTIFY/CONFIRM BANDS



PLACE BAND DATA INTO  
BIONUMERICS



COMPARE ISOLATES USING  
STATISTICAL

STRATEGIES (DENDOGRAMS;  
CLUSTER

ANALYSIS)




# BACTERIAL SOURCE TRACKING

**BST Samples: List All, by Source of sample - Microsoft Internet Explorer**

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Media

Address <https://www.quickbase.com/db/7ss5iemn?act=ListAll>

**BST Samples** MY QUICKBASE - SIGN OUT - SUP Find →  Links

MAIN - ADD RECORD - LIST - VIEWS [Advanced Find](#)

**List All, by Source of sample**

395 records in view  
1 to 132 displayed

These Records - Spreadsheet - Print-friendly - Refine View - Clear Flags

	Source of sample	Location from which sample was obtained	Sample collected by	Date sample collected	Sample Name	Sample ID #	Database Link	Storage Location	EC isolates obtained	EN isolates obtained
<a href="#">edit</a> <a href="#">view</a>	Alligator	Red Creek WMA	Dr. Ellender	01-17-2002	ALL 1-1	1288	<a href="#">1288</a>		0	0
<a href="#">edit</a> <a href="#">view</a>	BASS	BIG BAY LAKE WEST OF HATTIESBURG	RDE	03-16-2002	BAS 6	1243	<a href="#">1243</a>		0	0
<a href="#">edit</a> <a href="#">view</a>	Bass	Big Bay Lake	Dr. Ellender	11-24-2001	BAS 4	1265	<a href="#">1265</a>		0	0
<a href="#">edit</a> <a href="#">view</a>	Bass	Big Bay Lake	Dr. Ellender	11-24-2001	BAS 3	1264	<a href="#">1264</a>		0	0
<a href="#">edit</a> <a href="#">view</a>	Bass	Big Bay Lake	Dr. Ellender	11-24-2001	BAS 2	1263	<a href="#">1263</a>		0	0
<a href="#">edit</a> <a href="#">view</a>	Bass	Big Bay Lake	Dr. Ellender	11-24-2001	BAS 1	1262	<a href="#">1262</a>		0	0
<a href="#">edit</a> <a href="#">view</a>	BASS	BIG BAY LAKE WEST OF	RDE	03-16-2002	BAS 8	1245	<a href="#">1245</a>		0	0

Internet

TO VIEW THIS AND OTHER BST DATABASES :

[HTTP://WWW.QUICKBASE.COM](http://www.quickbase.com); REGISTER; [SHIAO.WANG@USM.EDU](mailto:SHIAO.WANG@USM.EDU) ; REQUEST PERMISSION TO VIEW SITE

# BACTERIAL SOURCE TRACKING

**BST Isolates: List All, by Isolate ID # - Microsoft Internet Explorer**

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Media Print Mail News RSS Feeds

Address <https://www.quickbase.com/db/7sz8bpjr?act=q&qid=1> Go Links

MY QUICKBASE - SIGN OUT - SUPPORT - HELP

## BST Isolates

MAIN - ADD RECORD - LIST - VIEWS

Find →  [Advanced Find](#)

### List All, by Isolate ID #

1841 records in view  
1 to 228 displayed

These Records - Spreadsheet - Print-friendly - Refine View - Clear Flags

	Isolate ID #	Sample ID #	Date isolate obtained	Old Isolate Name	Database Link	Date analyzed by rep-PCR	Date analyzed by BOX-PCR	Date analyzed by ARA	Date analyzed by PFGE	Storage location
<a href="#">edit</a> <a href="#">view</a>	10,001	1001	11-02-2001	SGL 1.1.1 EC	<a href="#">1001</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,002	1001	11-02-2001	SGL 1.1.2 EC	<a href="#">1001</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,003	1002	11-08-2001	SGL 2.1.1 EC	<a href="#">1002</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,004	1002	11-08-2001	SGL 2.1.2 EC	<a href="#">1002</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,005	1002	11-08-2001	SGL 2.1.3 EC	<a href="#">1002</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,006	1002	11-08-2001	SGL 2.1.4 EC	<a href="#">1002</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,007	1002	11-08-2001	SGL 2.1.5 EC	<a href="#">1002</a>	12-27-2001	11-19-2001			
<a href="#">edit</a> <a href="#">view</a>	10,008	1002	11-08-2001	SGL 2.1.6 EC	<a href="#">1002</a>		11-19-2001			

Internet





# BACTERIAL SOURCE TRACKING

## JACKKNIFE ANALYSIS



- A TYPE OF CLUSTER ANALYSIS TO DETERMINE THE STABILITY OF DEFINED GROUPS, IN THIS CASE, *E. COLI* OR ENTEROCOCCI FROM KNOWN HOST SPECIES.
- DNA FINGERPRINTS OF KNOWN ISOLATES ARE COMPARED TO ENTRIES AMONG THE DIFFERENT GROUPS AND AVERAGE SIMILARITIES CALCULATED. DONE FOR ALL ENTRIES.
- THE PERCENTAGE OF CASES THAT ENTRIES ARE IDENTIFIED TO THE GROUP THEY ARE ASSIGNED TO IS A MEASURE OF THE INTERNAL STABILITY OF THAT GROUP.
- THE HIGHER THE PERCENTAGE SIMILARITY — THE MORE RELIABLE THE SPECIES ASSIGNMENT.

# BACTERIAL SOURCE TRACKING



## JACKKNIFE ANALYSIS BOX-PCR VS REP-PCR FOR *E. COLI*

BOX-PCR

	Human	Cow	Deer
Human	14 %	37 %	49 %
Cow	0 %	64 %	36 %
Deer	0 %	0 %	100 %

Isolates: 155 human, 212 cow and 45 deer.

REP-PCR

	Human	Cow	Deer
Human	75 %	20 %	5 %
Cow	7 %	90 %	3 %
Deer	2 %	36 %	62 %

Isolates: 115 human, 198 cow and 50 deer.

# BACTERIAL SOURCE TRACKING

- ANTIBIOTIC RESISTANCE ANALYSIS (ARA) IS ALSO BEING PERFORMED ON ISOLATES OF E. COLI AND ENTEROCOCCI.

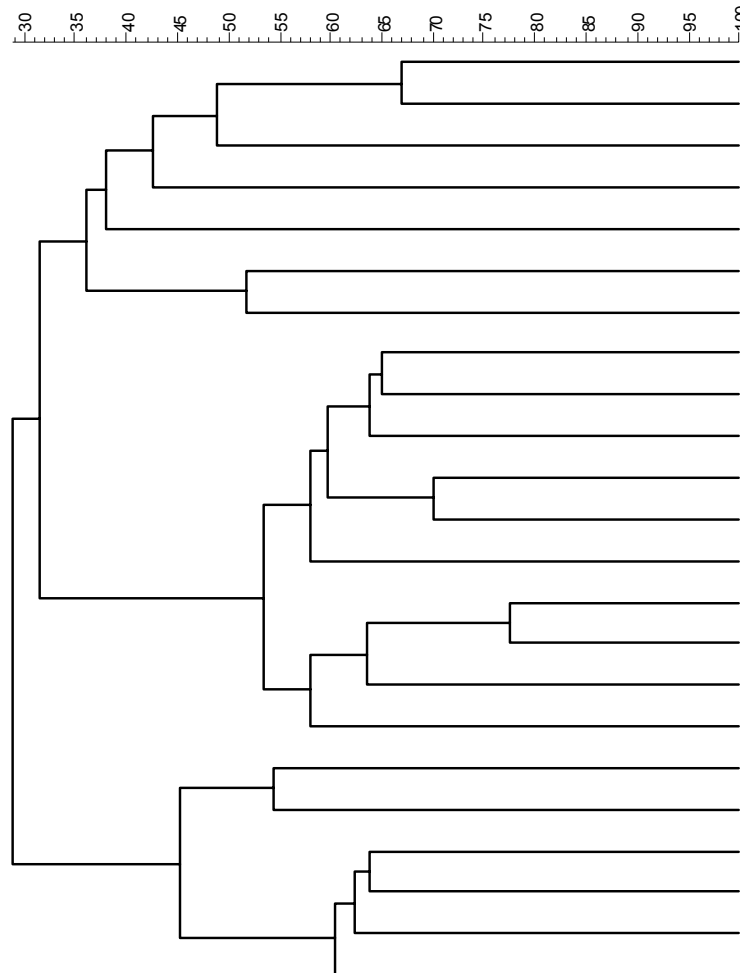
	ANIMAL	HUMAN
E. COLI (374)		
ANIMAL	90.1	9.9
HUMAN	0	100
ENTEROCOCCI (686)		
ANIMAL	95.0	5.0
HUMAN	7.7	92.3

# BACTERIAL SOURCE TRACKING

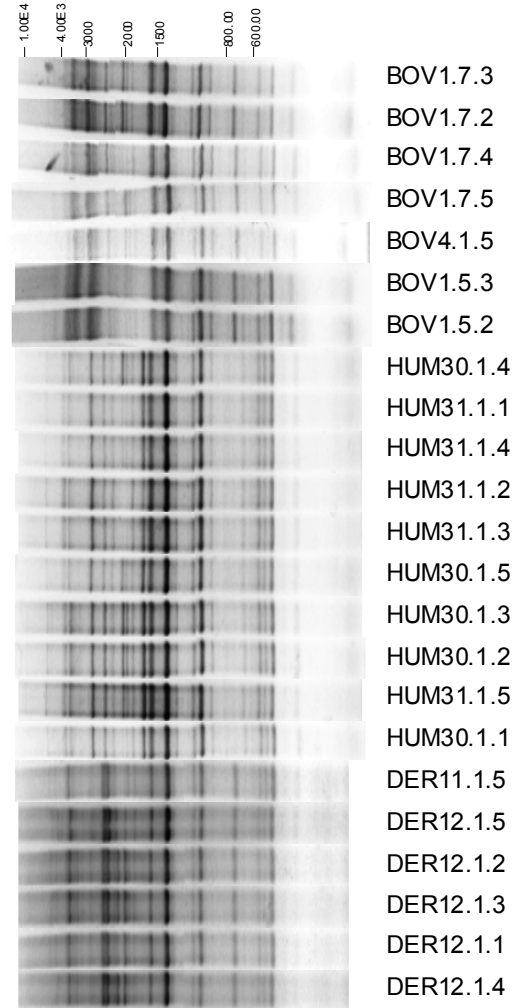


Jaccard(fuzzy)(area) (Opt:3.00%) (Tol 3.0%-3.0%) (H>0.0% S>0.0%) [0.0%-100.0%]

REP-PCR



REP-PCR



## BACTERIAL SOURCE TRACKING — SUMMARY

### WHAT ARE WE GOING IN THE NEXT THREE YEARS?

- INCREASE THE NUMBER OF DATABASE ISOLATES TO 15,000 IN THE NEXT 3 YEARS; MOVE TOWARD A STATEWIDE DATABASE.
- INTEGRATE GIS INTO STATEWIDE SAMPLING PLAN
- UTILIZE THE MOST DISCRIMINATING FINGERPRINTING METHOD(S) THAT CURRENT RESEARCH CAN SUGGEST; BE PART OF THE SELECTION PROCESS
- INCREASED COLLABORATION WITH OTHER STATE AND NATIONAL RESEARCHERS; DEVELOP THE GULF STATES BST INITIATIVE

# BACTERIAL SOURCE TRACKING – SUMMARY

## WHAT IS THE PROMISE OF THE TECHNOLOGY?

- EXCELLENT CHANCE OF SUCCESS = AUTOMATION
  - INTEGRATE TYPHOON DNA ANALYSIS
  - AUTOMATE THE PCR REACTION
  - DEVELOP BST ROBOTICS AS A MEANS OF REDUCING MANUAL LABOR, ALLOWING FASTER SAMPLE PROCESSING AND DATA ANALYSIS, PRODUCING BETTER COVERAGE OF THE STATE’S WATER RESOURCES.
  - ADDITIONAL STUDIES IN WHICH TECHNOLOGY IS TAKEN “TO THE FIELD” TO DEMONSTRATE THE VALUE OF THE TECHNOLOGY.



# BACTERIAL SOURCE TRACKING

- WHAT MIGHT BE THE ROLE OF THE USEPA GMP IN THE FUTURE OF BST?
  - CREATE A RESEARCH FOCUS IN ALL GULF STATES
  - ASSIST FORMATION OF THE CENTER FOR BST RESEARCH TO EXIST FOR ALL GULF STATES TO SERVE AS A PROCESSING CENTER, DATA REPOSITORY AND ANALYSIS FOR ANY STATE WISHING TO SUBMIT A SAMPLE
    - NOMINAL FEE — CENTER TO ALSO SETUP BEST METHODS OF DOING BST FOR EVERYONE
  - POLITICAL — GULF WIDE BST RESEARCH NETWORK

# BACTERIAL SOURCE TRACKING

Thank you for this opportunity

R.D. Ellender, Shiao Wang, Bob Middlebrooks

D. Jay Grimes, Dawn Rebarchik